

**SOURCES AND USES OF FUNDS**

**I. SOURCES OF FUNDS**

**AMOUNTS**

- A. Permanent Financing
  - a. Loan from \_\_\_\_\_
  - b. Loan from \_\_\_\_\_
- B. Grants and Subsidies
  - a. Grant from \_\_\_\_\_
- C. Equity
  - a. Required by Lender
  - b. To be Provided by General Parties
- D. Working Capital
  - a. Required by Lender
  - b. To be Provided by Owner
- E. Proceeds from Tax Credits
- F. Other Financing

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**TOTAL SOURCES OF FUNDS**

**I. USES OF FUNDS**

**AMOUNTS**

- A. Purchase of Land and/or Buildings
- B. Site Work
- C. Construction Costs
- D. Professional Fees
- E. Interim Costs
- F. Permanent Financing
- G. Soft Costs
- H. Syndication Costs
- I. Developer Fees
- J. Project Reserves
- K. Repayment of Loan or Working Capital

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**TOTAL USES OF FUNDS**

**EXCESS OF SOURCES OVER USES**